

### Fund objectives and investment policy

To outperform the RBA Cash Rate plus 2.5% to 3% before fees over the medium term.

The Fund may invest in a range of Australian credit securities such as corporate bonds across the credit spectrum, subordinated securities, and cash. Australian credit securities include those issued in Australian dollar, or those denominated in foreign currency by Australian issuers. The following investment ranges apply:

#### Asset classes Investment ranges

Australian senior debt securities : 0% - 80%

Australian subordinated debt securities : 20% - 100%

Cash and cash equivalents : 0% - 20%

### Fund performance

Performance (%)	1 month	3 months	6 months	CYTD	1 year	3 years p.a.	5 years p.a.	Since inception p.a.
<b>Fund (pre-fee)</b>	0.7	0.6	2.7	1.6	7.5	-	-	6.6
<b>Fund (post-fee)</b>	0.7	0.5	2.4	1.4	7.0	-	-	6.1
<b>Benchmark</b>	0.3	1.0	1.9	1.3	3.9	-	-	4.0
<b>Relative Performance (Post-fee)</b>	0.3	-0.5	0.5	0.1	3.1	-	-	2.0
<b>Distribution Return<sup>^</sup></b>	0.5	1.5	3.0	2.0	6.1	-	-	5.8
<b>Growth Return<sup>^^</sup></b>	0.2	-1.0	-0.6	-0.5	0.8	-	-	0.3

### Calendar Year performance



<sup>^</sup>Represents distributions as a proportion of total net return

<sup>^^</sup>Price to price return excluding distribution reinvestments

**Past performance is not a reliable indicator of future performance.**

**Returns over 12 months are annualised. Exchange rate movements may cause the value of investments to fall as well as rise.**

Please refer to [www.Schroders.com.au](http://www.Schroders.com.au) for post-tax returns.

Some performance differences between the fund and the benchmark may arise as the benchmark returns are not adjusted for non-dealing days of the fund.

### Fund facts

<b>Fund manager</b>	Helen Mason Chris Walter
<b>Managed fund since</b>	01.11.2020 01.01.2026
<b>Domicile</b>	Australia
<b>Fund launch date</b>	04.12.2024
<b>Fund base currency</b>	AUD
<b>Fund size (Million)</b>	AUD 837.00
<b>Number of holdings</b>	107
<b>Benchmark</b>	RBA Cash Rate Target
<b>Unit NAV</b>	AUD 10.0842
<b>Distribution frequency</b>	Monthly

### Fees & expenses

<b>Management fees and costs</b>	0.500%
<b>Buy / Sell Spread</b>	0.1% / 0.1%

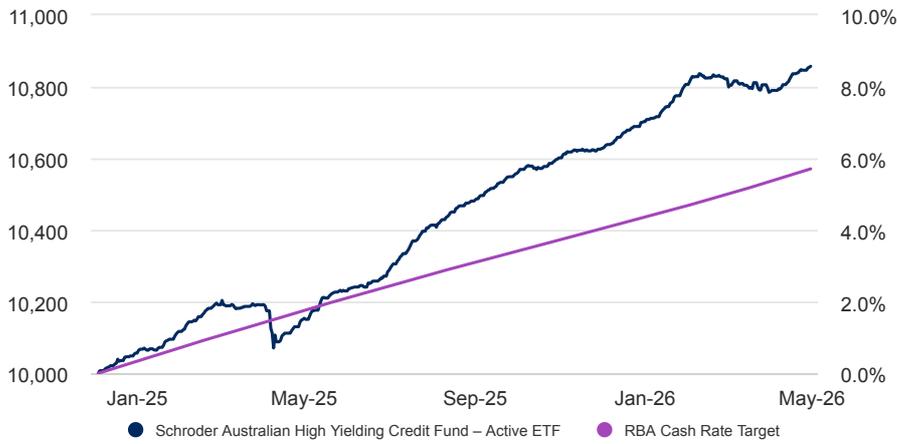
### Purchase details

<b>Minimum initial subscription</b>	AUD 20,000
-------------------------------------	------------

### Codes

<b>ISIN</b>	AU0000365918
<b>Bloomberg</b>	HIGH AU
<b>APIR</b>	-

### Return of AUD 10,000



### Risk statistics & financial ratios

	Fund	Benchmark
Effective duration (years)	0.2	-
Yield to maturity (%)	6.1	-

Source: Morningstar. The above ratios are based on bid to bid price based performance data.

**Past Performance is not a guide to future performance and may not be repeated.**

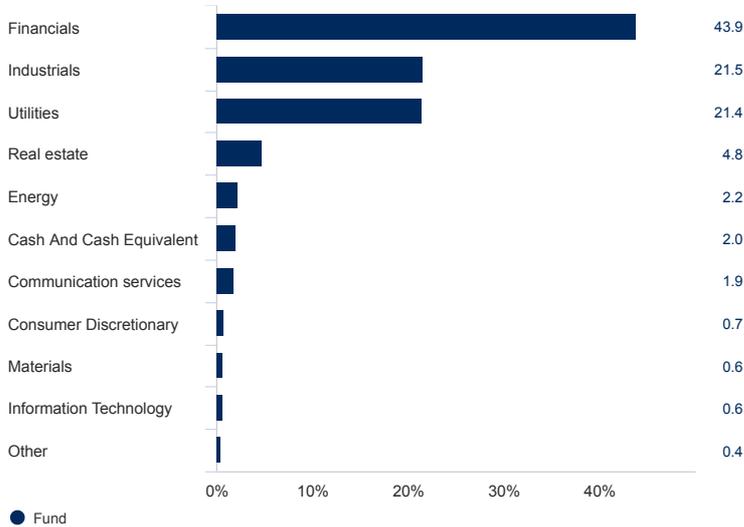
**The value of investments and the income from them may go down as well as up and investors may not get back the amounts originally invested. Exchange rate changes may cause the value of any overseas investments to rise or fall.**

The chart is for illustrative purposes only and does not reflect an actual return on any investment.

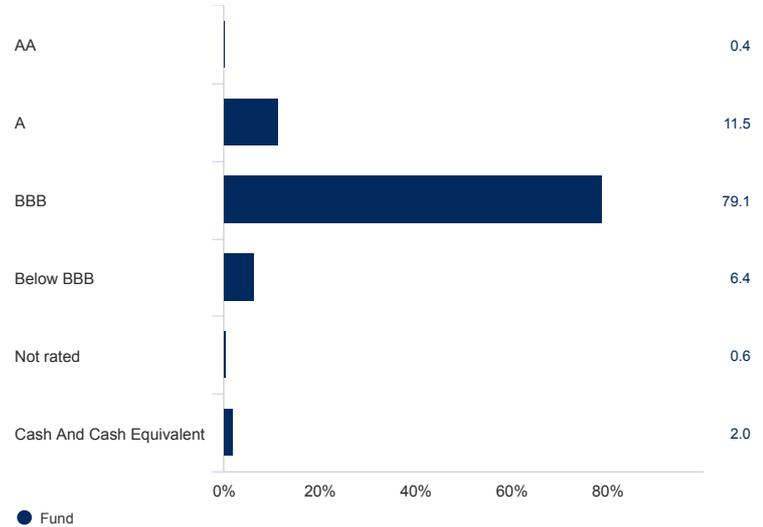
Returns are calculated bid to bid (which means performance does not include the effect of any initial charges), net income reinvested, net of fees.

### Asset allocation

#### Sector (%)



#### Credit quality (%)



Source: Schroders. Top holdings and asset allocation are at fund level.

### Contact information

Schroder Investment Management Australia Limited  
 Level 17, 39 Martin Place  
 Sydney, NSW 2000  
 Australia

Tel: 1300 136 471  
 Fax: +61 2 9231 1119

ABN 22 000 443 274 Australian Financial Services Licence 226473  
 E-mail: info.au@Schroders.com

## Source and ratings information

---

Source of all performance data, unless otherwise stated: Morningstar, bid to bid, net income reinvested, net of fees.

## Important information

---

Third party data (including MSCI data) is owned by the applicable third party identified in this document and is provided for your internal use only. Such data may not be reproduced or re-disseminated and may not be used to create any financial instruments or products or any indices. Such data is provided without any warranties of any kind. Neither the third party data owner nor any other party involved in the publication of this document can be held liable for any error. The terms of the third party's specific disclaimers, if any, are set forth in the Important Information section at [www.Schroders.com.au](http://www.Schroders.com.au).

Investment in the Schroder Australian High Yielding Credit Fund – Active ETF (“the Fund”) may be made on an application form in the Product Disclosure Statement, available from the Responsible Entity, Schroder Investment Management Australia Limited (ABN 22 000 443 274, AFSL 226473) (“Schroders”).

This Report is intended solely for the information of the person to whom it is provided by Schroders. It should not be relied on by any person for the purposes of making investment decisions. Total returns are calculated using exit price to exit price, after fees and expenses, and assuming reinvestment of income. Gross returns are calculated using exit price to exit price and are gross of fees and expenses. The repayment of capital and performance of the Fund is not guaranteed by Schroders or any company in the Schroders Group. Past performance is not a reliable indicator of future performance. Unless otherwise stated the source for all graphs and tables contained in this report is Schroders. Opinions constitute our judgement at the time of issue and are subject to change. This report does not contain and is not to be taken as containing any financial product advice or financial product recommendation. For security reasons telephone calls may be recorded.