

GBP | Data as at 30.09.2023

## Company Investment Objectives and Policy

The investment objective of Schroders Capital Global Innovation Trust plc is to achieve long-term capital growth through investing in a diversified global portfolio of private and public equity companies. The actual portfolio composition at any one time will reflect the opportunities available to the Portfolio Manager, the performance of the underlying investee companies and the maturity of the portfolio. The Company may become a significant shareholder in any of the underlying portfolio companies. While the intention is for public companies to represent not less than 20 percent of gross assets over the long-term, the actual exposure may vary from time to time reflecting the maturity of the portfolio and market environment at that time.

The latest Annual Report includes the investment policy which you should read in conjunction with the KID before investing, these are available on our Schroders website. Above is the Investment Objective of the fund. For details on the fund's Investment Policy please see the KID. Relevant risk as associated with this Company are shown overleaf and should be carefully considered before making any investment. Past Performance is not a guide to future performance and may not be repeated. The value of investments and the income from them may go down as well as up and investors may not get back the amounts originally invested. Exchange rate changes may cause the value of investments to fall as well as rise. Performance data does not take into account any commissions and costs, if any, charged when units or shares of any fund, as applicable, are issued and redeemed.

## Performance

| Performance (%) | YTD   | 3 months | 6 months |
|-----------------|-------|----------|----------|
| Share Price     | -2.7  | 19.9     | 19.3     |
| Net Asset Value | -13.0 | 0.3      | -12.7    |

| Performance (%) | 1 year | 3 years p.a. | 5 years p.a. | Since Launch (p.a) |
|-----------------|--------|--------------|--------------|--------------------|
| Share Price     | -6.3   | -18.9        | -29.4        | -20.3              |
| Net Asset Value | -19.7  | -17.3        | -24.5        | -15.1              |

| Discrete yearly performance (%) | Sep 13   | Sep 14   | Sep 15   | Sep 16   | Sep 17   | Sep 18   | Sep 19   | Sep 20   | Sep 21   | Sep 22   |
|---------------------------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
|                                 | - Sep 14 | - Sep 15 | - Sep 16 | - Sep 17 | - Sep 18 | - Sep 19 | - Sep 20 | - Sep 21 | - Sep 22 | - Sep 23 |
| Share Price                     | -        | -        | -11.0    | 2.2      | -10.1    | -47.6    | -37.2    | 24.9     | -54.4    | -6.3     |
| Net Asset Value                 | -        | -        | -1.0     | 5.0      | 0.3      | -35.4    | -32.8    | 7.5      | -34.5    | -19.7    |

## Performance over 5 years



The five year performance chart above reflects ex income performance. We have reflected cum income since the managers inception in the table above. Source: Morningstar, net income reinvested, net of ongoing charges and portfolio costs and where applicable, performance fees, in GBP. On 13.12.2019 Woodford Patient Capital Trust plc changed its name to Schroders Capital Global Innovation Trust plc. The Portfolio Manager was changed on the same date from Woodford Investment Management Ltd to Schroder Investment Management Ltd.

The information shown in this factsheet is based upon information provided by the AIFM and the Company.

## Ratings and accreditation



Please refer to the Source and ratings information section for details on the icons shown above.

## Company facts

|                                     |                              |
|-------------------------------------|------------------------------|
| Fund manager                        | Harry Raikes<br>Tim Creed    |
| Managed company since               | 31.12.2022 ; 13.12.2019      |
| Alternative Investment Fund Manager | Schroder Unit Trusts Limited |
| Domicile                            | United Kingdom               |
| Company launch date                 | 21.04.2015                   |
| Company base currency               | GBP                          |
| NAV (Million)                       | GBP 221.80                   |
| Share Price                         | GBX 15.05                    |
| NAV per Share                       | GBX 24.80                    |
| Premium/Discount to NAV             | -39.31%                      |
| Distribution frequency              | Annually                     |
| Gearing (%)                         | -8.96                        |
| Pay Dates                           | 10.06.2016 - GBX 0.16        |
| Ex-Dates                            | 19.05.2016                   |
| Dividend Yield (%)                  | 0.0                          |

## Fees & expenses

|                 |  |
|-----------------|--|
| Performance fee | Performance fee: 15% of any excess of the "Adjusted NAV per Share" above "Target NAV per share". |
| Ongoing charge  | 0.74%  |

## Codes

|            |              |
|------------|--------------|
| ISIN       | GB00BVG1CF25 |
| Bloomberg  | INOV LN      |
| SEDOL      | BVG1CF2      |
| LSE ticker | INOV         |

Where gearing is shown as negative, this reflects net cash.

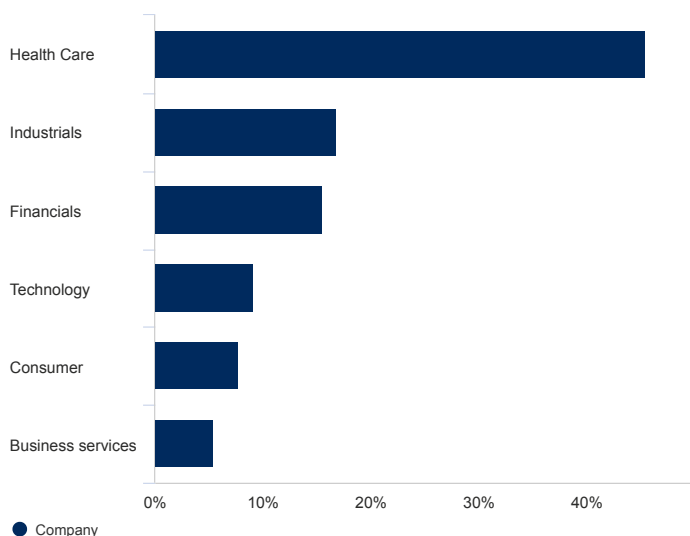
GBP | Data as at 30.09.2023

## Risk considerations

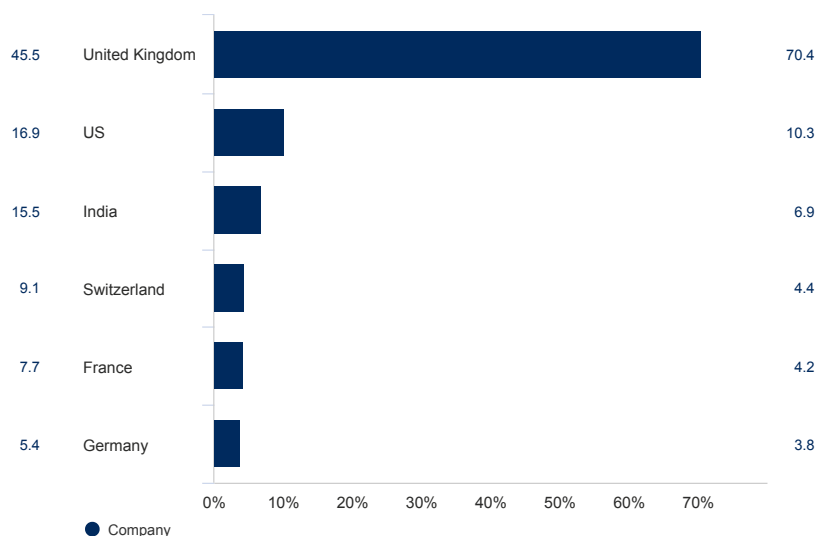
Long-term outcomes are more binary – extremely attractive rewards for success but some businesses will inevitably fail to fulfil their potential and this may expose investors to the risk of capital losses. As it can take years for young businesses to fulfil their potential, this investment requires patience. The price of shares in the Company is determined by market supply and demand, and this may be different to the net asset value of the Company. This means the price may be volatile in response to changes in demand. The Company may invest in overseas securities and be exposed to currencies other than pound sterling – as a result, exchange rate movements may cause the value of the Company, individual investments, and any income paid to decrease or increase. The Company may invest in unquoted securities, which may be less liquid and more difficult to value, because they are generally not publicly traded – the lack of an open market may also make it more difficult to establish fair value. Young businesses have a different risk profile to mature blue-chip companies – risks are much more stock-specific, which implies a lower correlation with equity markets and the wider economy. The Company may borrow money to invest in further investments, this is known as gearing. Gearing will increase returns if the value of the investments purchased increase in value by more than the cost of borrowing, or reduce returns if they fail to do so. **Gearing risk:** - The company may borrow money to make further investments, this is known as gearing. Gearing will increase returns if the value of the investments purchased increase by more than the cost of borrowing, or reduce returns if they fail to do so. In falling markets, the whole of the value in that investment could be lost, which would result in losses to the fund.

## Asset allocation

### Sector (%)



### Geographical breakdown (%)



## Top 10 holdings (%)

| Holding name                       | %    |
|------------------------------------|------|
| Oxford Nanopore                    | 21.6 |
| Atom Bank                          | 12.1 |
| Reaction Engines                   | 6.6  |
| HP Environmental Technologies Fund | 5.9  |
| Back Market                        | 4.2  |
| Ada Health                         | 3.8  |
| AgroStar                           | 3.4  |
| Bizongo                            | 3.4  |
| Federated Wireless                 | 3.4  |
| Revolut                            | 3.4  |

Source: Schroders. Top holdings and asset allocation are at company level. Totals subject to rounding based on % of Investment Value.

## Summary risk indicator (SRI)

**LOWER RISK** Potentially lower reward **HIGHER RISK** Potentially higher reward



The risk category was calculated using historical performance data (or indicative fund performance during periods of suspension) and may not be a reliable indicator of the fund's future risk profile. The fund's risk category is not guaranteed to remain fixed. Please see the Key Information Document for more information.

GBP | Data as at 30.09.2023

## Contact information

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For your security, communications may be taped or monitored.

## Information relating to changes in fund manager, investment objective, benchmark and corporate action information

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### Benchmarks:

The Company does not follow any benchmark, since the Company's objective is not solely to produce financial returns but also to deliver social impact. The fund manager invests on a discretionary basis and there are no restrictions on the extent to which the Company's portfolio and performance may deviate from any standard benchmark. The fund manager will invest in companies or sectors in order to take advantage of specific investment opportunities.

### Important information

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**Costs:** The fund manager invests on a discretionary basis and there are no restrictions on the extent to which the Company's portfolio and performance may deviate from any standard benchmark. The fund manager will invest in companies or sectors in order to take advantage of specific investment opportunities.

#### General:

This factsheet should not be taken as any indication the company held any particular investments at any particular date other than the stated date. Nothing in this factsheet should be construed as advice and is therefore not a recommendation to buy or sell shares. If you are interested in this Company you should contact your usual financial adviser before making any investment decision. Please note that Schroders is unable to give you specific investment advice. For investors' security calls to this number may be recorded. Schroder Investment Management Limited have prepared this factsheet on behalf of Schroders Capital Global Innovation Trust plc. Schroders Capital Global Innovation Trust plc has appointed SUTL as alternative investment fund manager under AIFMD to provide portfolio and risk management services on a discretionary basis. The AIFM has delegated discretionary investment management services to Schroder Investment Management Limited ("Portfolio Manager"). Management of certain investments has been delegated by the Portfolio Manager to Schroders Capital Management (Switzerland) AG, which is a group subsidiary and is licensed to manage alternative investments. Subscriptions for company shares can only be made on the basis of its latest Key Investor Information Document and Prospectus, together with the latest audited annual report (and subsequent unaudited semi-annual report, if published), copies are available in English and can be obtained, free of charge, from Schroder Investment Management Limited. Schroders will be a data controller in respect of your personal data. For information on how Schroders might process your personal data, please view our Privacy Policy available at [www.Schroders.com/en/privacy-policy](http://www.Schroders.com/en/privacy-policy) or on request should you not have access to this webpage. Third party data is owned or licensed by the data provider and may not be reproduced or extracted and used for any other purpose without the data provider's consent. Third party data is provided without any warranties of any kind. The data provider and issuer of the document shall have no liability in connection with the third party data. Schroder Investment Management Limited, 1 London Wall Place, London EC2Y 5AU. Registration No.1893220 England. Authorised and regulated by the Financial Conduct Authority. Schroders Capital Global Innovation Trust plc is incorporated in England and Wales, company number 09405653. Registered as an investment company under section 833 of the Companies Act 2006. Registered address Beaufort House, 51 New North Road, Exeter, EX4 4EP

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