

### Fund objectives and investment policy

The fund aims to provide income and capital growth over rolling five year periods by investing directly, or indirectly through derivatives, in a diversified range of equity related securities and fixed income securities worldwide.

Relevant risks associated with an investment in this fund are shown below and should be carefully considered before making any investment.

### Share class performance (%)

There is insufficient data to provide a useful indication of past performance to investors.

Share class launch date: 06.15.2023:

### Risk considerations

**Credit risk:** A decline in the financial health of an issuer could cause the value of its bonds to fall or become worthless.

**Currency risk:** The fund may lose value as a result of movements in foreign exchange rates, otherwise known as currency rates.

**Derivatives risk:** Derivatives, which are financial instruments deriving their value from an underlying asset, may be used to manage the portfolio efficiently. The fund may also materially invest in derivatives including using short selling and leverage techniques with the aim of making a return. A derivative may not perform as expected, may create losses greater than the cost of the derivative and may result in losses to the fund.

**Interest rate risk:** The fund may lose value as a direct result of interest rate changes.

**Liquidity risk:** In difficult market conditions, the fund may not be able to sell a security for full value or at all. This could affect performance and could cause the fund to defer or suspend redemptions of its shares, meaning investors may not be able to have immediate access to their holdings.

**Market risk:** The value of investments can go up and down and an investor may not get back the amount initially invested.

**Operational risk:** Operational processes, including those related to the safekeeping of assets, may fail. This may result in losses to the fund.

**Performance risk:** Investment objectives express an intended result but there is no guarantee that such a result will be achieved. Depending on market conditions and the macro economic environment, investment objectives may become more difficult to achieve.

### Fund facts

Fund manager	Gordon Harpur Mike Hodgson Marcus Durell
Managed fund since	09.30.2022 ; 09.30.2022 ; 09.30.2022
Fund management company	Schroder Investment Management (Europe) S.A.
Domicile	Luxembourg
Fund launch date	06.01.2023
Share class launch date	06.15.2023
Fund base currency	USD
Share class currency	USD
Fund size (Million)	USD 10.21
Unit NAV	USD 103.6900
Dealing frequency	Daily
Distribution frequency	Quarterly

### Fees & expenses

Entry charge up to	2.00%
Annual management fee	1.000%
Ongoing charge	1.79%
Redemption fee	0.00%

### Purchase details

Minimum initial subscription	USD 1,000
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### Codes

ISIN	LU2541844978
CUSIP	-
Bloomberg	SCSINA1LX
SEDOL	BMXKZH2

### Synthetic risk & reward indicator (SRR)



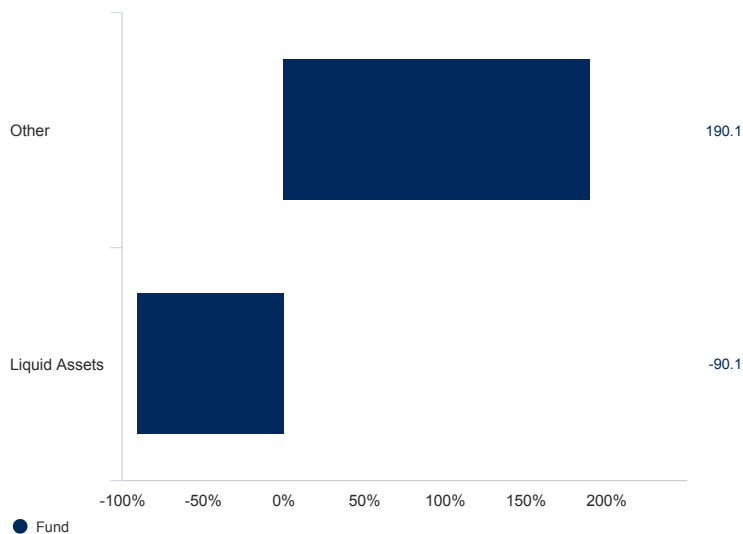
The risk category was calculated using historical performance data and may not be a reliable indicator of the fund's future risk profile. The fund's risk category is not guaranteed to remain fixed. Please see the Key Investor Information Document for more information.

# Schroders Schroder Special Situations Fund Structured Income

A1 Distribution USD | Data as at 02.29.2024

## Asset allocation

### Sector (%)



### Top 10 holdings (%)

Holding name	%
United States Treasury Note/Bond	58.6
Nationwide Building Society	1.9
ING Groep NV	1.9
NatWest Group PLC	1.9
Lloyds Banking Group PLC	1.9
Banco Santander SA	1.8
Standard Chartered PLC	1.8
Banque Federative du Credit Mutuel SA	1.8
Toronto-Dominion Bank/The	1.8
BNP Paribas SA	1.7

Source: Schroders. Top holdings and asset allocation are at fund level.

## Contact information

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## Important information

### Costs:

Certain costs associated with your investment in the fund may be incurred in a different currency to that of your investment. These costs may increase or decrease as a result of currency and exchange rate fluctuations.

If a performance fee is applicable to this fund, details of the performance fee model and its computation methodology can be found in the fund's prospectus. This includes a description of the performance fee calculation methodology, the dates on which the performance fee is paid and details of how the performance fee is calculated in relation to the fund's performance fee benchmark, which may differ from the benchmark in the fund's investment objective or investment policy.

For further information regarding the costs and charges associated with your investment, please consult the funds' offering documents and annual report.

### General:

This document does not constitute an offer to anyone, or a solicitation by anyone, to subscribe for shares of Schroder Special Situations Fund (the "Company"). Nothing in this document should be construed as advice and is therefore not a recommendation to buy or sell shares. An investment in the Company entails risks, which are fully described in the prospectus.

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Performance data does not take into account any commissions and costs, if any, charged when units or shares of any fund, as applicable, are issued and redeemed.

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A1 Distribution USD | Data as at 02.29.2024

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